











## This is the Energy Report Card (ERC) for 2022 for the Jamaica.

The ERC provides an overview of the energy sector performance, highlighting the following areas:

- Installed Conventional and Renewable Power Generation Capacity
- Annual Electricity Generation, from Conventional and Renewable Plants
- Other Electricity Sector Metrics, such as Losses, Consumption, and Tariffs
- Renewable Energy Targets
- Renewable Energy Resource Potential

The ERC also includes sectoral data and information on policies and regulations; workforce; training and capacity building; and related areas.

The data and information that are available in the ERC were mostly provided by the government ministries, agencies, and departments, that have responsibility for statistics and planning, in general, and the energy sector and electricity subsector including the electric utilities, in particular. The data and information collected was supplemented by desk based research and, in instances, information was generated from calculations and analyses that were performed by the CCREEE.

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## Acknowledgements

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## **ENERGY SECTOR SUMMARY**







Vision 2030 Jamaica National Development Plan [6]

National Development Plan/ Overall Country Development Strategy

Jamaica's National Energy Policy (NEP) 2009-2030 [7]

**National Energy Policy** 

Draft National Renewable Energy Policy 2009-2030: Creating a Sustainable Future [8]

Renewable Energy (RE) Policy



## SOCIOECONOMICS

Population Census/ Projection	$2,738,100^{[2]}$
GDP (USD)	\$16,564,245,474
GDP (USD) Per Capita	\$6,049.54
Gross National Income (GNI) Per Capita (USD)	\$5,670 <sup>[3]</sup>
Debt as % of GDP	83.6%[4]
RE Target	50% by 2030 <sup>[9]</sup>



Total Oil Import (BBLs) per day	62,895.04 1 [12]
Total Oil Export (BBLs) per day	12,182.95 <sup>[12]</sup>
Total Installed Conventional Capacity (MW)	859
Total Installed RE (MW)	218.7
Electricity System Losses (%)	28.45% <sup>2</sup>
Energy Use (kWh) Per Capita	1157.88



## OTHER ENERGY SECTOR SUB-POLICIES

Climate Change Policy

Climate Change Policy Framework for Jamaica [10]

National Determined Contributions (NDC)

25.4% reduction relative to business-as-usual emissions in 2030 without international support (unconditional)

28.5% reduction relative to business-as-usual emissions in 2030 conditional upon international support (conditional)

Energy Performance Standards/Appliance Labelling

## Energy Efficiency Labelling Program as part of the Energy Efficiency Programme [11]

- JS178 Specification for Determination of Energy Consumption and Other Performance Characteristics of Household Refrigerator Freezers and Wine Chillers.
- JS179 Specification for Room Air Conditioner, Energy and other Performance Testing.
- JS1 Part 21 Specification for The Labelling of Commodities - Energy Labelling of Appliances and Products.

Energy Intensity (BTU/\$)	Not Available
Fuel and Oil Imports as % of GDP	15.28%
Oil Imports as % of GDP	4.27%
Electric Vehicle Stock	150
National Repository for Energy Data	Energy Information System of Jamaica (sieJamaica) <sup>3</sup>

<sup>&</sup>lt;sup>1</sup>Calculated from a Preliminary figure.

<sup>&</sup>lt;sup>2</sup> As a % of Net Generation

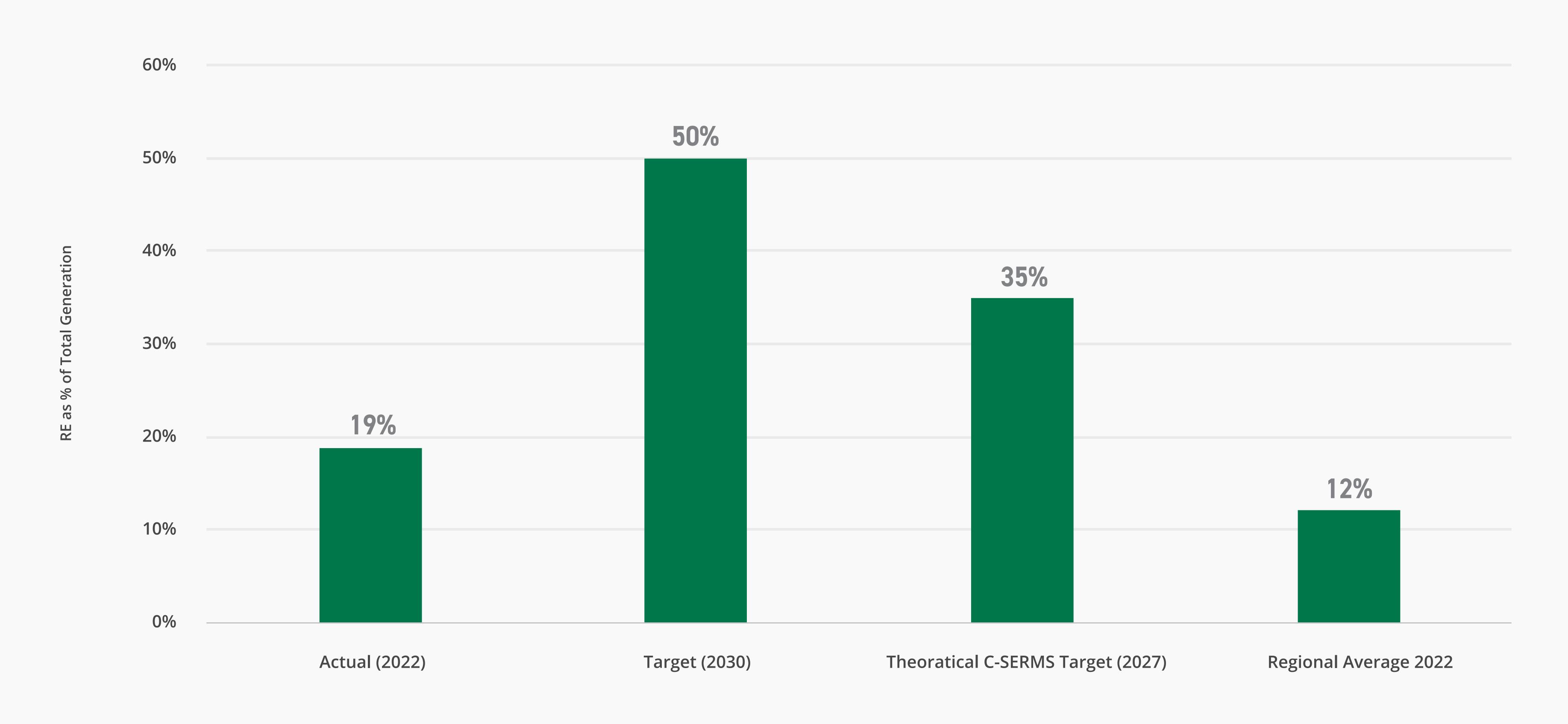
<sup>&</sup>lt;sup>3</sup> Not Active







## RENEWABLE ENERGY GENERATION AGAINST TARGETS







## **Electricity Regulator**

Office of Utilities Regulation [39]

## **Independent Power Producer**

Wigton Windfarm Limited (Wigton I, II, & III) [32]
Eight Rivers Energy Company Limited
WRB Enterprises (WRB Solar) (Content Solar) [33]
InterEnergy [34]

#### Subsidiary companies:

- Jamaica Energy Partners [35]
- West Kingston Power Partners (WKPP) [35]
- Jamaica Private Power Company [35]

NFE South Power Holding (JAMALCO) [36]
BMR Jamaica Wind Limited Energy [37]
South Jamaica Power Company [38]12

## Government Ministries, Departments and Agencies

Ministry of Science, Energy and Technology <sup>4 [15]</sup> Government Electrical Regulator (GER) <sup>6 [40]</sup>

• Energy Division [16] Ministry of Transport & Mining 7 [19]

Ministry of Economic Growth and Job Creation Transport Authority of Jamaica [20]

 Portfolio Areas of Environment and Climate Change

Petrojam Limited [17]

Petrojam Ethanol Limited <sup>5 [18]</sup>

## **Fuel Importers & Suppliers**

Corporate Petroleum Service Ltd. [21]

New Fortress Energy [22]

Rubis Energy Jamaica [23]

IGL Blue Jamaica Limited [24]

GB Energy (Texaco Jamaica) [25]

Cool Oasis [26]

Future Energy Source Company Limited (FESCO) [27]

## **Electric Utility**

Jamaica Public Service (JPS) Company [31]

Jamaica Society for Energy Engineers (JSEE)

Jamaica Renewable Energy Association

Other

(4)

(3)

**KEY ENERGY** 

STAKEHOLDERS

CWH Gas [28]

Massy Gas Products Limited

• GasPro [29]

Phoenix Fuels & Accessories Limited

Total Energies Jamaica [30]

<sup>4.</sup> The ministry was renamed the Ministry of Science, Energy, Telecommunications and Transport in May 2023.

<sup>5.</sup> A subsidiary of PETROJAM Limited

<sup>6.</sup> A division of the Ministry of Science, Energy, Telecommunications and Transport

<sup>7.</sup> Transportation was made a division within the Ministry of Science, Energy, Telecommunications and Transport as of May 2023

<sup>8.</sup> In 2022 the Sol Group has acquired all of the Jamaican assets held by GB Energy.

<sup>9.</sup> JPS affiliate company

<sup>10.</sup> Affiliate company of Jamaica Energy Partners

<sup>11.</sup> Managed by Jamaica Energy Partners

<sup>12.</sup> A JPS affiliate



## POLICY, LEGAL AND REGULATORY (PLR) FRAMEWORK







## POLICIES RELEVANT TO THE ENERGY SECTOR

## National Road Safety Policy [48]

A policy aimed to prioritise the road safety of Jamaica in accordance with internationally accepted standards. The policy encourages the coordination and collaboration of different ministries and organisations to maximise resources and reduce duplicated efforts.

## National Transport Policy [49]

The National Transport Policy prioritised private sector participation and inter-agency coordination, increasing transportation access, and supporting the reduction in fuel importation. A policy theme of energy efficiency was included to ensure that transportation was efficient and cost effective.

#### Jamaica Vision 2030 [6]

2010

A strategic long-term roadmap for the development of Jamaica to be the place of choice to live, work, raise families and do business.

## Jamaica's National Energy Policy 2009-2030 [7] ●

The policy supports the development plan outlined in Jamaica Vision 2030, particularly in relation to energy security and efficiency through modernisation, diversification, and environmental sustainability. The policy also aims to improve energy security through fuel diversification and the development of renewable energy.

## National Renewable Energy Policy 2009 – 2030 Creating a Sustainable Future [8]

## National Energy Conservation and National Energy-From-Waste Policy 2010-2030 [51] Efficiency Policy [50]

and accessible energy and focuses and Efficiency Policy aims to develop reducing energy consumption.

This policy supports the National Complementing the National Energy The National Energy Policy 2009 – 2030 provided the overarching framework Energy Policy to provide affordable Policy, the National Energy Conservation for the development of the Energy-from-Waste policy.

solely on the development of and use conservation and efficiency The policy is a sub-policy of the National Energy Policy and supports the other renewables in the energy sector. all sectors of the economy thereby energy sub-polices, National Renewable Energy Policy 2010 – 2030 and the National Biofuel Policy 2010-2030 and aims to modernise the energy sector through efficient, diversified, sustainable energy supplies focusing on energy from waste.

## National Biofuels Policy 2010-2030 [52]

the Biofuels policy aims for sustainable development, governance through reduction in Jamaica's greenhouse gas emission and carbon footprint. legislation and incorporation into the local energy supply.

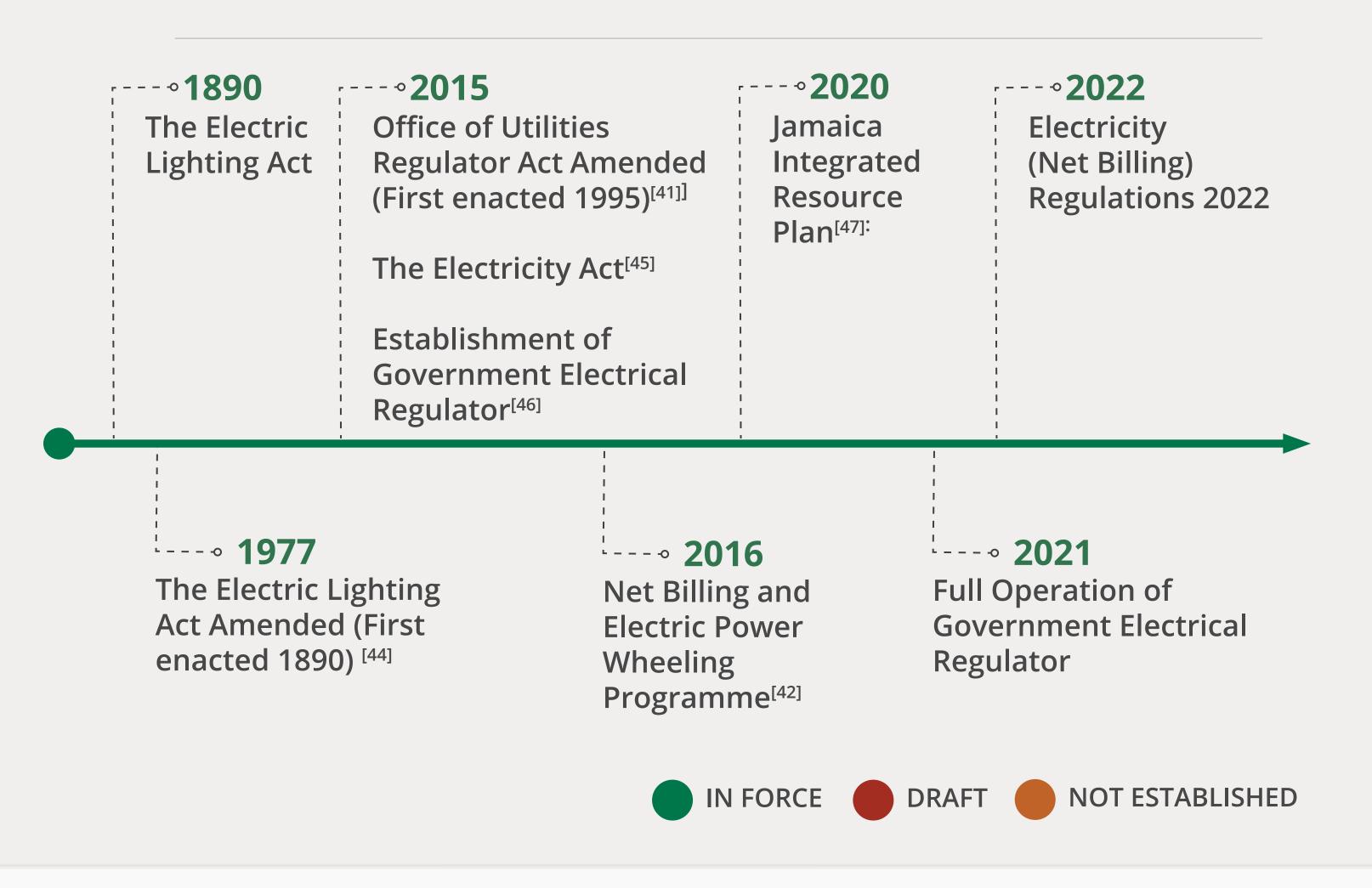
## National Policy for the Trading of Carbon Credits 2010-2030 [53]

A sub-policy of the National Energy Policy and linked to the National Energy- A sub-policy of the National Energy Policy, the National Policy for the Trading from-Waste Policy and the National Policy for the Trading of Carbon Credits, of Carbon Credits relates to the climate change strategy that facilitates

\*\*Table continues on the next page

	YEAR
Energy Policy and Energy Action Plan [7]:	
RE Target [9]: •	2022
EE Target [8]: •	2009
Electricity Regulator [41]:	1995
Net Billing/Net Metering [42]:	2016
Interconnection Policy/Standards [43]:	2016
Feed-in-tariff <sup>13</sup> [25]	
RE/EE Act:	

## KEY ACHIEVEMENTS: PLR FRAMEWORK TIMELINE FOR ELECTRICITY SUB-SECTOR



<sup>13.</sup> The Office of Utilities Regulation (OUR), Regulatory Policy for the Addition of New Generating Capacity, and the procurement of small additions of renewable energy (i.e. 100kW or less) by way of a Standard Offer Contract. Within this framework, Distributed Generation Customers are compensated for the avoided cost of fuel. [87]



## POLICY, LEGAL AND REGULATORY (PLR) FRAMEWORK



IN FORCE DRAFT NOT ESTABLISHED



## National Policy on Environmental Management Systems (EMS) (Green Paper) [54]

Aims to reduce or mitigate environmental impacts in all sectors at a national and local level to facilitate the creation of a green economy

## Integrated Resource Plan (IRP): A 20 Year Roadmap to Sustain and The Strategic Framework for Electric Mobility in Jamaica [55] Enable Jamaica's Electricity Future [47]

The IRP outlines the preferred diversified energy mix for Jamaica based on the objectives outlined in the energy policy for the period 2018 to 2037. It also allows for the management of the influx of new technologies for the electricity grid and grid upgrades to transmit the projected additional energy without sacrificing quality standards, improved interconnection.

## Emissions Policy Framework [56]

Establishes the overarching direction for emission management while the country is engaging in a low carbon development pathway toward economic, social and environmental sustainability

The Strategy aims to reduce fossil fuel dependence in transportation and lower emissions and improve air quality. Electric mobility is encourages as an opportunity to increase renewable energy resources.



## LEGISLATION RELEVANT TO THE ENERGY SECTOR

The Road Traffic Act (Last Amended 2015)

Establish the Island Traffic Authority as the authority for the regulation and control of traffic on roads to improve road safety and transport efficiency and reduce the cost of administering road transport and other connected matters.

## Petroleum and Oil Fuel (Landing and Storage) Act[57]

Establishes the rules and regulations for storage, importation and handling of petroleum and oil.

## Public Passenger Transport (Rural Area) Act [60]

This Act outlines the operations for passenger travel within the rural areas of Jamaica for which operators are granted a license to transport passengers within the designated area.

#### Petroleum Act [61]

Establishes ownership of any petroleum found within Jamaica and its waters, the operations of the Petroleum Corporation of Jamaica and the Petrocaribe Development Fund for the management of petroleum.

#### The Transport Authority Act [60] 1987

Establishes the Transport Authority and provides for the functions of the authority and its operations.

## Petroleum (Quality Control) Act [59]

Establishes the framework for the provision of licences, registration for retailers, haulage contractor and drivers, applications while outlining storage parameters for petroleum.

#### Office of Utilities Regulation Act [41] 1995

Repeals the Public Utility Commission Act which supervised the utility services and establishes the Office of Utilities Regulation.

## Public Passenger Transport (Kingston Metropolitan Transport Region) Act [62]

Outlines the operations for licensees operating within the Kingston Metropolitan Transport Region to transport passengers.

## Electricity Act [45]

This Act repeals the Electric Lighting Act, and the Electricity (Frequency Conversion) Act. It consolidates and modernises the laws relating to the generation, transmission, distribution, supply, dispatch, and use of electricity, and connected matters. Part V relates to the duties of selfgenerators, independent power producers, procurement of new generating capacity, and renewable energy.

## Motor Vehicle Emissions Standard (Drafted 2015) [63]

Outlines the emission standards for the country for imported heavy duty vehicles and existing vehicles in the countries inclusive of older gasoline and diesel vehicles.

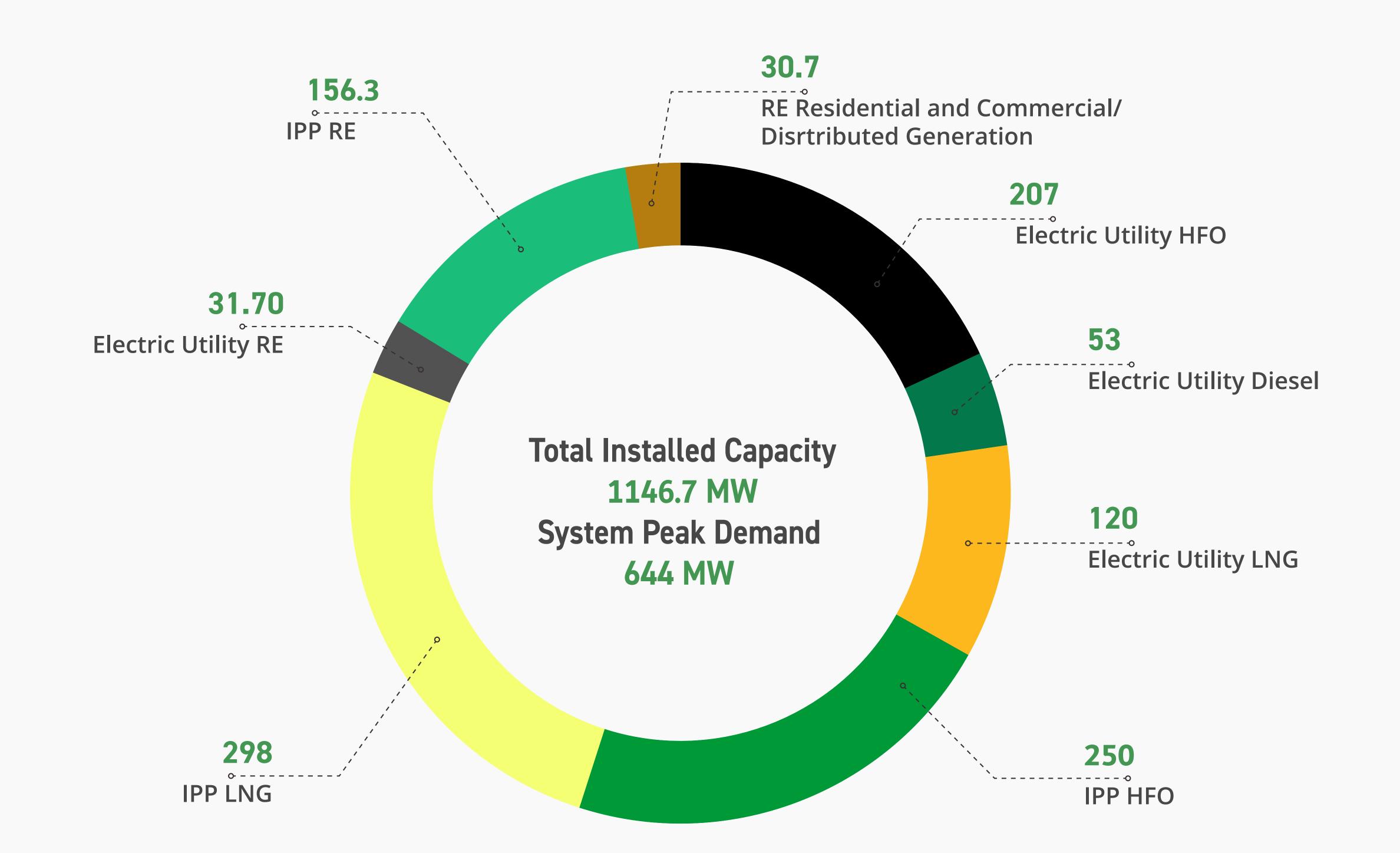


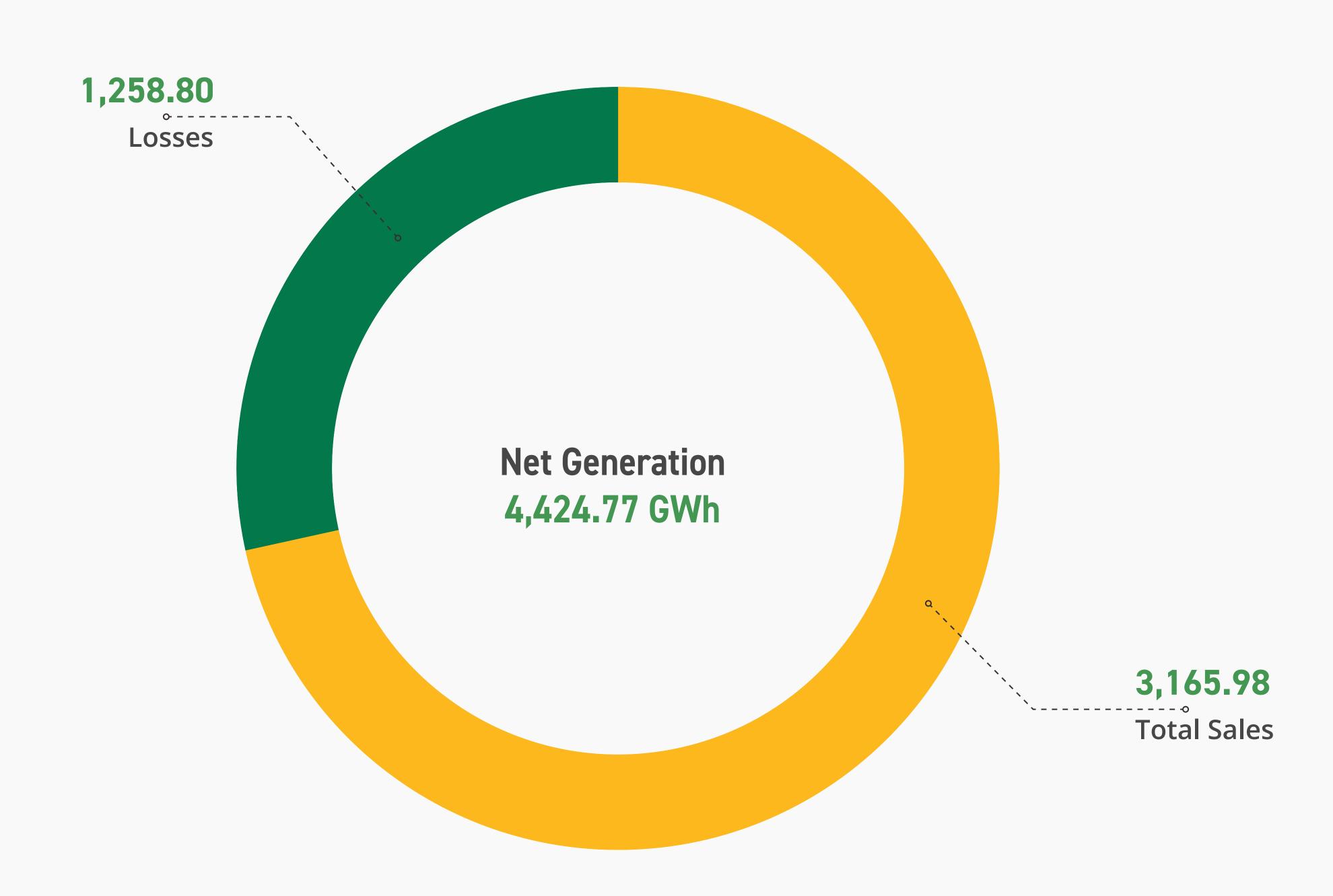










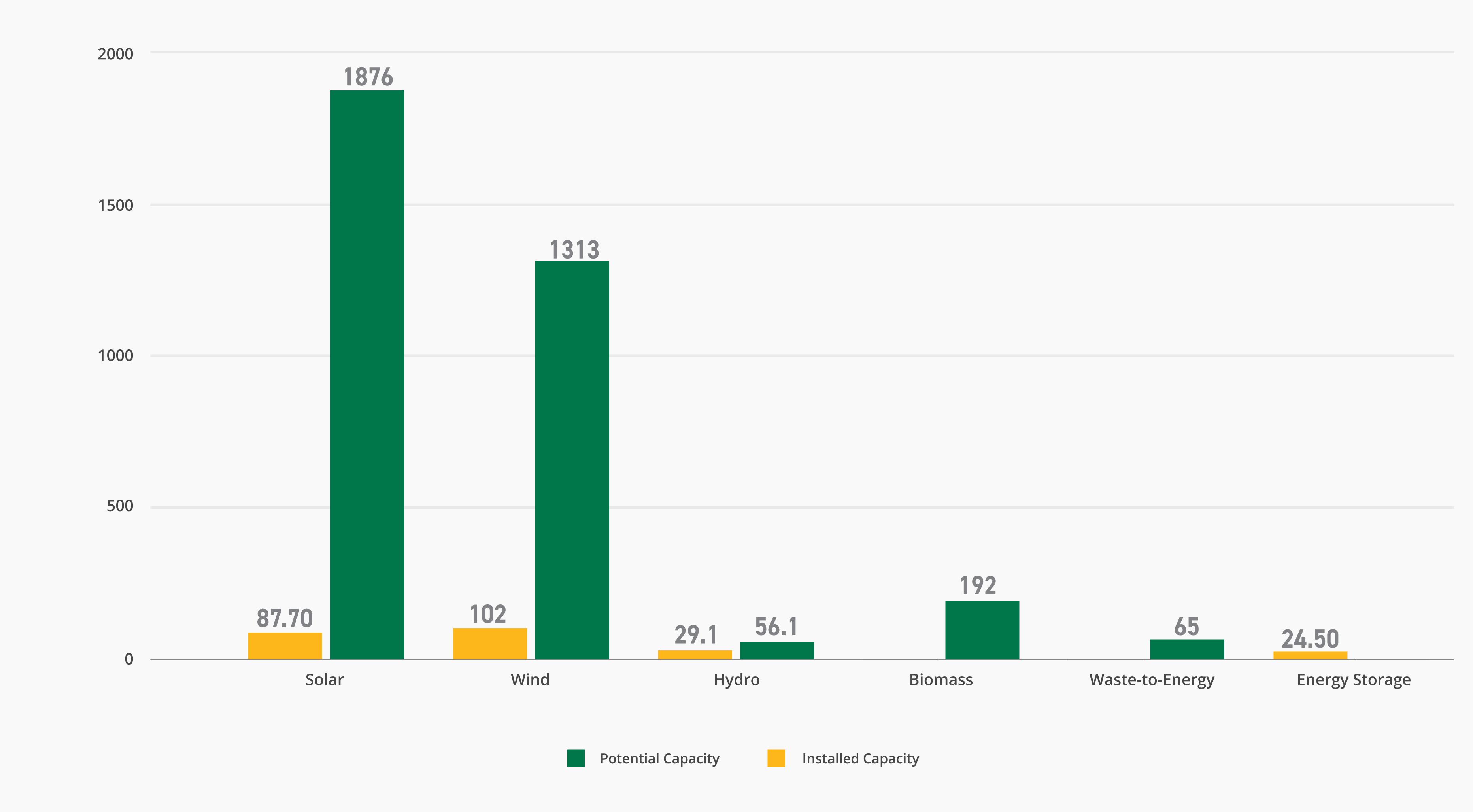








## RENEWABLE ENERGY RESOURCES







Rate Category			Energy Charge (US\$/kWh)					Demand Ch	arge (US\$/kVA)	
	Usage	Monthly	STD	Peak	Partial Peak	Off Peak	STD	Peak	Partial Peak	Off Peak
Rate 10 - STD	0-100	3.71	0.05							
	>100	3.71	0.15							
Rate 10 - Pre-paid	0-117		0.10							
tace is ite paid	> 117		0.15							
	0 - 300 kWh									
Rate 10 - TOU	300 - 500 kWh									
	500 - 800 kWh									
	> 800kWh									
Rate 20 - STD	-	7.92	0.06							
Rate 20 - Pre-Paid	0 - 10		0.86							
	> 10		0.06							
Rate 20 - TOU		-		_	_	-				
Rate 40 - STD		55.80	0.04				18.05			
Rate 40 - TOU		55.80		0.04	0.04	0.04	-	10.66	7.87	2.28
Rate 50 - STD		55.80	0.03				12.51			
Rate 50 - TOU		55.80		0.03	0.03	0.03	-	8.22	6.09	2.17
Rate 60 Street Lights		22.50	0.09							
Rate 60 Traffic Sig- nal		22.50	0.08							
Rate 70 - STD		55.80	0.03				16.58			
Rate 70 - TOU		55.80		0.04	0.03	0.03		9.31	6.08	2.18
lectric Vehicles				0.42	0.08	0.06				

# PROJECTS IN PIPELINE





Donor Funding and Technical Assistance Landscape	Donor Organization & Banks	Technical Assistance Providers	Funding Awards (USD)	Year
Implementation and Technical Support for the Energy Sector in Jamaica [68]	Inter-American Development Bank		\$400,000	2022
Supporting Sustainable Transportation through the Shift to Electric Mobility in Jamaica [69]	Global Environment Facility United Nations Development Programme	Global EV Programme Ministry of Economic Growth & Job Creation Ministry of Transport, Works, & Mining	Total \$13,259,362 UNDP - \$1,784,862.00 Co-financing - \$11,474,500	2019
Modernizing Jamaica's Transport Sector to Improve Sustainability, Safety and Efficiency [70]	Inter-American Development Bank	Ministry of Transport and Mining	\$200,000.00	2020
Supporting the Recovery of the Energy Sector in Jamaica from the COVID-19 Pandemic [71]	Inter-American Development Bank	Ministry of Science, Energy and Technology Jamaica Public Service (JPS)	\$200,000	
Building a Sustainable Electric Mobility Ecosystem for Inclusion and Access [72]	Inter-American Development Bank	JPS Foundation	\$1,920,000.00	2019
Sustainable Transport and Renewable Energy-Powered Electromobility Support to Jamaica [73]	Inter-American Development Bank	Ministry of Science, Energy and Technology Ministry of Transport and Mining Ministry of Economic Growth & Job Creation	\$565,000.00	2019
EcoMicro - COK Sodality Green Finance for Renewable Energy and Energy Efficiency for MSMEs and Low-Income Households [74]	Inter-American Development Bank Global Affairs Canada	COK Sodality Credit Union Co-operative Credit Union Ltd	\$500,000.00	2018
Government of Jamaica (GOJ) EV Trial Programme	Inter-American Development Bank Government of Japan	Flash-Motors Jamaica Stewart's Automotive Group Government of Jamaica	\$1,500,000.00	2019
Energy Management and Efficiency Programme [75]			\$10,000,000	2017
Energy Management and Efficiency Programme [76]	Inter-American Development Bank	Petroleum Corporation of Jamaica Ministry of Science, Energy and Technology	\$30,000,000 IDB - \$15,000,000 Co-Financing / Country - \$15,000,000	2016







## **ENERGY EFFICIENCY PROJECTS**

There were no Energy Efficiency Projects reported for 2022.



There were no Renewable Energy Projects reported for 2022. 15

## TERTIARY PROGRAMMES OFFERED





## **PROGRAMMES**

Name of Education Programme Provider	Vocational Certificate	Associate Degree	Bachelor's Degree	Post Graduate Certificate	Master's Degree	Mphil/PhD	Certification by a Professional Body	Programme Link
			Energy & Environmental Physics <sup>16</sup>					https://www.mona.uwi.edu/programmes/view/1817
			Electronics and Alternative Energy Systems <sup>17</sup>					https://www.mona.uwi.edu/physics/ electronics-and-alternative-energy-systems
			Electrical Power Engineering <sup>18</sup>					https://www.mona.uwi.edu/engineering/ programmes/bsc-electrical-power- engineering
					Renewable Energy Management			https://www.mona.uwi.edu/physics/ renewable-energy-management-msc
					Renewable Energy Technology			https://www.mona.uwi.edu/physics/taught- masters-programmes
University of West Indies,			Essentials of Renewable Energy Technologies & Solutions <sup>19</sup>					https://www.mona.uwi.edu/physics/physics/courses/phys2701/essentials-renewable-energy-technologies-and-solutions-0
Mona Campus			Advanced Renewable Energy Technologies & Solutions <sup>20</sup>					https://www.mona.uwi.edu/physics/physics/courses/phys3701/advanced-renewable-energy-technology-and-solutions
			Fundamentals of Energy Statistics <sup>21</sup>					https://www.mona.uwi.edu/physics/physics/courses/phys2000/fundamentals-energy-statistics
			Energy Information Management <sup>21</sup>					https://www.mona.uwi.edu/physics/physics/courses/phys3000/energy-information-management
			Energy Systems Laboratory <sup>21</sup>					https://www.mona.uwi.edu/physics/physics/courses/elet3600/energy-systems-laboratory
					Applied Physics			https://www.mona.uwi.edu/physics/graduate- programme
					Electrical Power Engineering			https://www.mona.uwi.edu/engineering/ programmes/mphil-and-phd-engineering

<sup>16.</sup> Includes the courses Solar Power and Wind and Hydro Power and Introducing Alternative Energy

<sup>17.</sup> Includes the courses Renewable Energy System Design and Modelling, Integrating Alternative Energy and Solar Power as core courses.

<sup>18.</sup> Includes courses on Renewable Energy Systems and Integration of Renewable Energy Systems

<sup>19.</sup> Offered as an elective course for those not completing a degree in Physics.

<sup>20.</sup> Offered as an elective course for those not completing a degree in Physics.

Offered as an elective course for those not completing a degree in Physics.



# TERTIARY PROGRAMMES OFFERED





Name of Education Programme Provider	Vocational Certificate	Associate Degree	Bachelor's Degree	Post Graduate Certificate	Master's Degree	Mphil/PhD	Certification by a Professional Body		
			Agricultural Engineering <sup>22</sup>					https://www.utech.edu.jm/admissions/ prospective-students/prospective- undergraduate-students/entry- requirements/faculty-of-engineering-and- computing	
					Sustainable Energy and Climate Change			https://www.utech.edu.jm/cseii/courses.htm	
University of Technology					Engineering Management <sup>23</sup>			https://www.utech.edu.jm/academics/colleges-faculties/fenc/engineering/courses-of-study/graduate/mss-engineering	
						Built Environment <sup>24</sup>		https://www.utech.edu.jm/academics/colleges- faculties/fobe/mphil-phd-be	
	Introduction to Energy Efficiency Audits							https://www.utech.edu.jm/academics/colleges-faculties/fenc/engineering/professional-short-courses-1	
Excelsior Community College		Renewable Energy						https://ecc.edu.jm/associate-of-applied- science-degree-in-renewable-energy/	
Vector Technology Institute	Solar Photovoltaic Installer Level 1							https://vti.edu.jm/certificates-for- professional-development/photovoltaic- installer-levels-1/	
JEADT Twice / NICTA	Renewable Energy Level 2								
HEART Trust/ NFTA	Renewable Energy Level 3							https://ndar.heart-nta.org/programmes.aspx	
	Solar thermal Energy								
	Solar Photovoltaic								
	Wind Energy								
The Wigton Renewable Training Lab	Concentrated Solar Power						City and Guilds	https://wwfja.com/training/	
	Energy Consumption And Measurement								
	Small Hydro								
	Bio-Energy								

<sup>22.</sup> Includes an option that focuses on Water, Waste, Energy and the Environment.

<sup>23.</sup> Includes specialisation in Renewable Energy Engineering.

<sup>24.</sup> Includes Environmental Sustainability and Climate Change as an area of specialisation.

<sup>25.</sup> Students are automatically qualified to sit the external Electronics Technicians Association's international certification examination

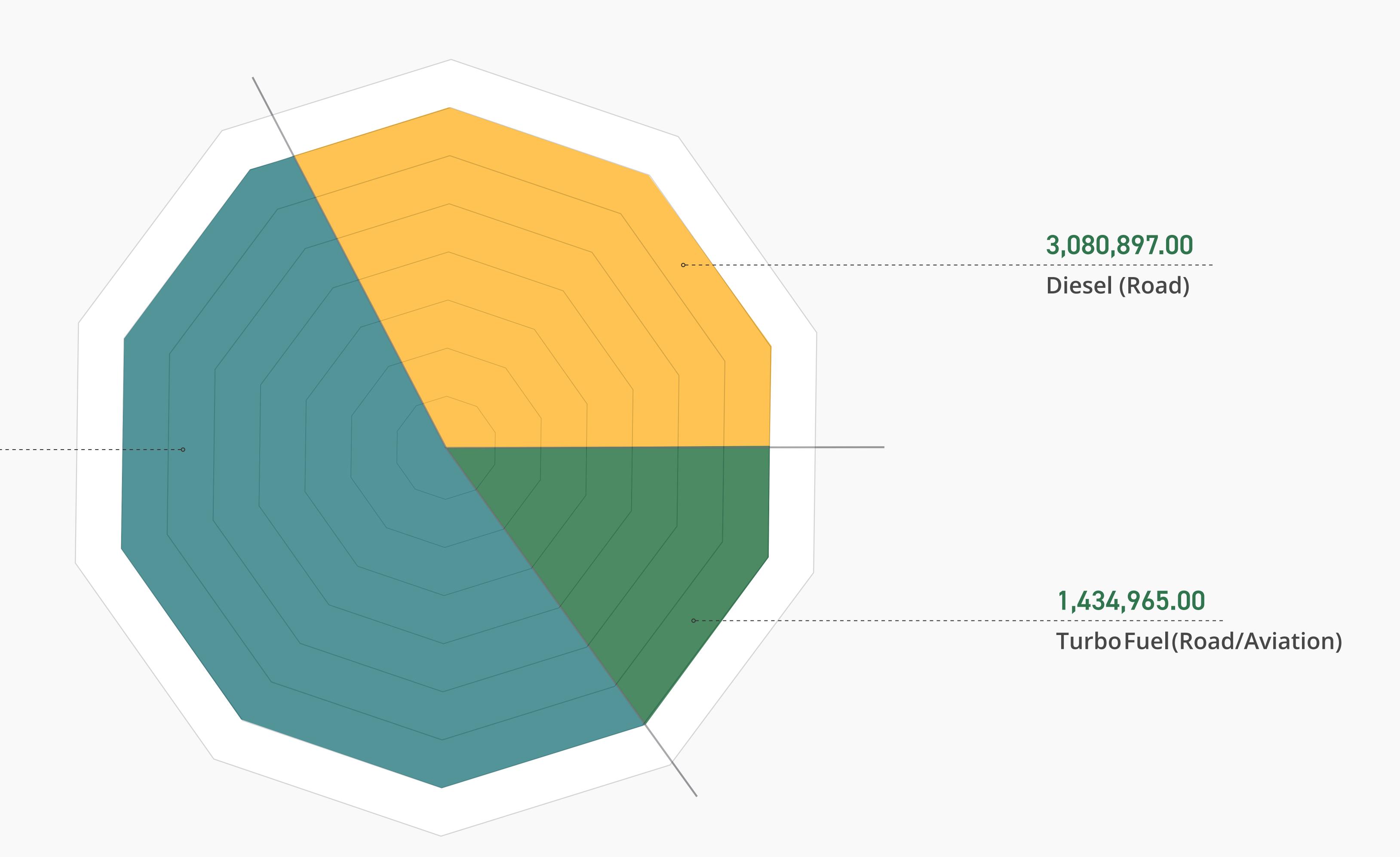




## QUANTITY OF FUEL USED IN THE TRANSPORTATION SECTOR (BOE)



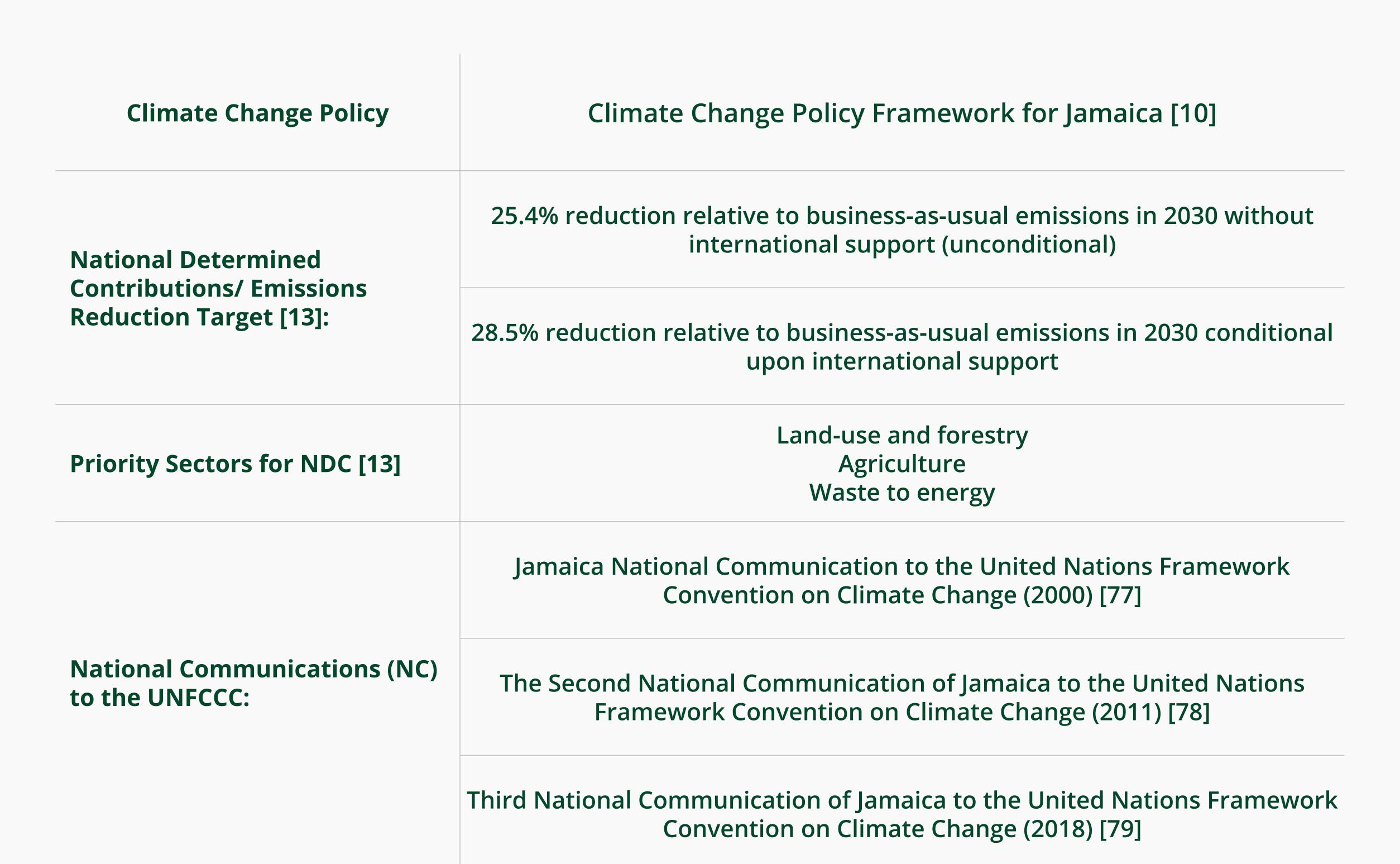
4,946,248.00
Gasoline (Road)



## CLIMATE CHANGE FRAMEWORK









SUMMARY OF JAMAICA'S GHG EMISSIONS AND REMOVALS (Gg) FOR 2012 [79]

		Gg										
Source	Carbon Dioxide (CO²)	Methane (CH <sub>4</sub> )	Nitrous Oxide (N <sub>2</sub> O)	(NOx)	Carbon Monoxide (CO)	NMVOCs	Sulphur Dioxide (SO <sub>x</sub> )					
Energy	6909.33	1.41	0.24	33.58	69.06	9.88	15.99					
Industrial Processes	436.56	0		0		3.08						
Solvent and Other Prod- uct Use	0	0		0	-	14.01						
Agriculture	0	12.87	20.88	10.09	8.07	1.67	-					
Land-Use Change and Forestry	-1625.88	-	-	0	0	0	0					
Waste	38.62	26.3	0.15	0.31	5.33	1.01	0.01					
Other	0	0	-	0	0	0	0					
Total	5758.63	40.58	21.27	43.98	82.46	29.65	16					





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